



Mr. Vu Quang Hoi

A MESSAGE FROM THE CHAIRMAN

It is truly a responsibility and privilege to lead The Bitexco Group.

We will prioritize people above all else, and create a better environment and living conditions with our businesses in fields such as Real estate, Infrastructure, Oil and Gas, and Hydro Power plants, ultimately taking part in building a future where all Vietnamese can prosper and grow together.

To guide us on this journey we adhere to four simple principles:

- We pursue excellence in all we do
- We are judged by our associations
- We acknowledge our social responsibilities
- Our people are the heart of our organization

We pursue excellence in all we do

Since Bitexco's founding in Vietnam in 1985, we have consistently maintained a focus on developing world-class products. An integral part of this commitment is to deliver the highest quality service to our customers. A company without satisfied customers will not be in business for very long. What sets The Bitexco Group apart from other companies? I believe it is our grounding in the traditional values of family and community. This means in every venture and project we undertake our aim is to improve people's lives. A strong, healthy community is the environment in which a business will thrive. The two go hand-in-hand and cannot be considered separately.

Our organization's ambition is not modest, yet it requires humility from the Chairman down to the most junior of our employees. We demand excellence in both performance and behavior from our staff and can never rest on our laurels. We operate in an increasingly competitive marketplace, so only a continuous drive for improved performance will keep us ahead of the pack.

We are judged by our associations

As we enter new markets our own reputation will often precede us. In the same way, The Bitexco Group assesses business partners by their standards and reputation.

Our character and standing in the business community is something that cannot be given a monetary value. It is of utmost importance we safeguard this reputation and that means holding our business partners, suppliers and clients to the same high standards we set for ourselves.

As Chairman, I take this responsibility very seriously. In selecting our venture partners it is always at the forefront of my mind.

We acknowledge our social responsibilities

No company operates in a vacuum. Our relationship with the communities within which we operate is essential to our company's success. Therefore we regard working to create a prosperous society to be a guiding principle for all of our company's activities. Being a driver of economic growth is perhaps the most influential part we can play in achieving this goal.

Like all members of the Bitexco family, I am proud of our company's achievements and look forward with great optimism to what the future holds for both our company and the nation of Vietnam. As the country emerges on to the world stage, I am proud to lead an organization that is playing a significant role in reshaping the international view of Vietnam, its capabilities and its potential.

Our people are the heart of our organization

People are the real bricks and mortar of our organization. We recruit only the best personnel and give them every opportunity to develop and grow in their careers.

Maintaining an open, accountable and supportive corporate culture is a responsibility of every employee of The Bitexco Group. However, all of the company's executives, myself included most of all, have a duty to lead by example.

Respect loyalty and trust are the foundation of our organizational success. I believe this goes to the heart of the philosophy of what I call the Bitexco family'. Through supporting and learning from each other, our company can become greater than the sum of its individual parts.





ABOUT BITEXCO GROUP

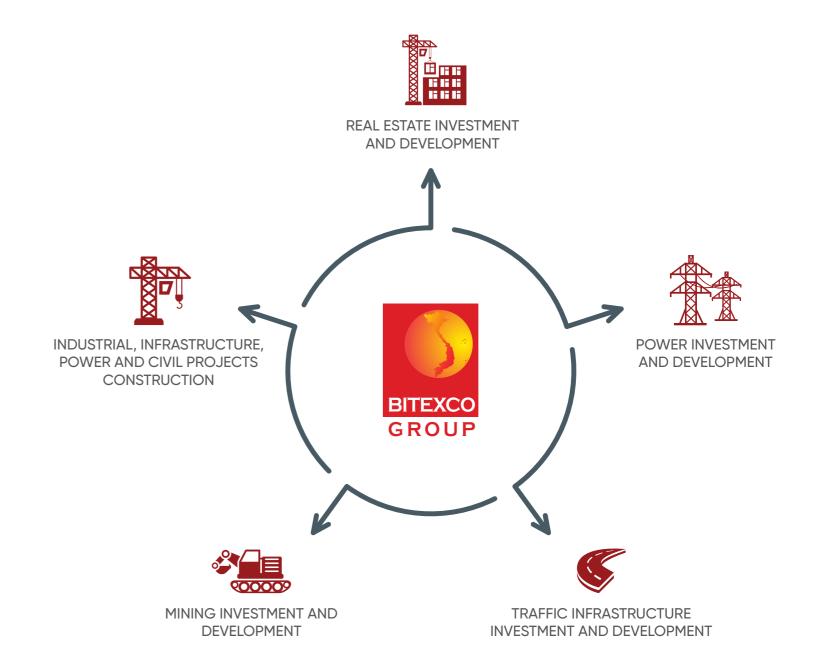
Since its beginnings in 1985 as a textile firm in the province of Thai Binh, Bitexco has become a successful multi-industry corporation. It covers real estate investment and development, hydro-power plants, infrastructure, mining and mineral water production. The Bitexco Group has about 3,000 employees with offices in Ha Noi, Ho Chi Minh City and Thai Binh.

Bitexco began to diversify and expand its business in 1997 in the production of mineral water. The company has invested heavily in modern machinery and equipment for building and developing the brand "Vital" to become the first brand of mineral water in Vietnam, which was first produced by Italian technologies meet the high European quality standards

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Bitexco has always strived for growth and prosperity. Its reputation in Vietnam is based on its sustainable development and global perspective. The key to its success is the vision of its leaders, combined with the reliability of its business partners and the loyalty of its patrons. Bitexco's goal is to become the top corporation in Vietnam, an internationally competitive enterprise that exceeds the expectations of its customers with its care for quality and state-of-the-art

MAIN SECTORS OF INVESTMENT & DEVELOPMENT









THE MANOR HANOI

Located at Me Tri road, My Dinh 1 ward, Nam Tu Liem district, Hanoi

Total land 44,824 m2

GFA 128,000 m2

Functions Apartments, Offices and Retail

Composition 449 apartments + 55 villas

Completion time 2007

BITEXCO OFFICE BUILDING

Located at No. 19-25 Nguyen Hue, District 1, HCMC

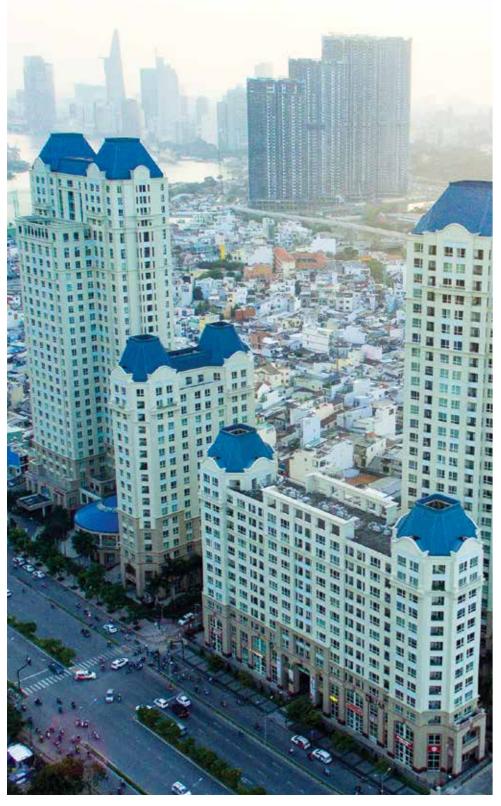
Total land 400 m2 / (4,300 ft2)

GFA 8,000 m2 / (83,000 ft)

Functions Office for lease

Composition 01 tower of 20 floors

Completion time 2000 – 2003





THE MANOR HO CHI MINH

Located at No. 91, Nguyen Huu Canh, Binh Thanh district, HCMC

Total land 12,680 m2

GFA 153,134 m2

Functions Apartments, offices and retail

Composition 852 apartments

Completion time 2010





THE GARDENSHOPPING CENTER

Located at Me Tri road, Tu Liem, Hanoi

Total land 11,247 m2

GFA 74,530 m2

Functions Office for lease

Composition 01 tower of 20 floors

Completion time 2009



- JW MARRIOTT HANOI The project design is inspired by the image of dragon, a super natural and legendary symbol of Vietnam culture.
 - HOTEL The 5 star hotel is the first ever hotel Bitexco invested in hospitality sector.
 - The JW Marriott Hanoi Hotel was awarded the Best New Hotel Construction and Design in the Asia-Pacific region by International Property Award in 2014 and two other awards: Best 5 star hotel and Best New MICE Hotel in Vietnam by The International Hotel Award in the same year.





Do Duc Duc Road, District Nam Tu Liem, Hanoi Located at

Total land 78,727 m2

GFA 68,915 m2

Functions Hotel

450 rooms Composition

Completion time 2012





THE MANOR LAO CAI

Located at No. 24 Tran Hung Dao, Lao Cai City

Total land 143,000 m2

GFA 300,000 m2

Functions Shopping Center, Hotel, Office, Apartments

Composition 437 shop houses + villas

Completion time 2015





THE MY AN HOT SPRING RESORT (THUA THIEN HUE PROVINCE)

Total land 35 146 m2

SFA 8696 m2

Number of rooms 1-4

CR 24,7%





THE MANOR CENTRAL PARK

Located at Adjacent to Belt road no. 3, Thanh Tri, Hoang Mai, Hanoi

Total land 200 hectares

Construction Commenced in 2014



NGUYEN CU TRINH QUADRANGULAR URBAN AREA

Located at The connection point of 4 roads: Tran Dinh Xu, NguyenTrai,

Cong Quynh and Nguyen Cu Trinh of District 1, HCMC

Total land 100,000 m2 (1,100,000 ft2)

GFA 500,000 m2 (5,500,000 ft2)

10ha land remains including high-rise building, office for lease, house, amusement center, hospital... **Functions**

Land clearance Commenced in 2011





BINH QUOI – THANH DA PENINSULAR (HO CHI MINH CITY)

An eco and smart urban area consists of landscape, mixed-use buildings, shopping centers, office, amusement center, schools and resort.

Located at Located at Binh Thanh district

427 ha **Total land**

~7.4 mil m2 **GFA**

45.000 **Population**



THE MANOR SAPA 1 LAO CAI

 Total land
 1,603,766 m2

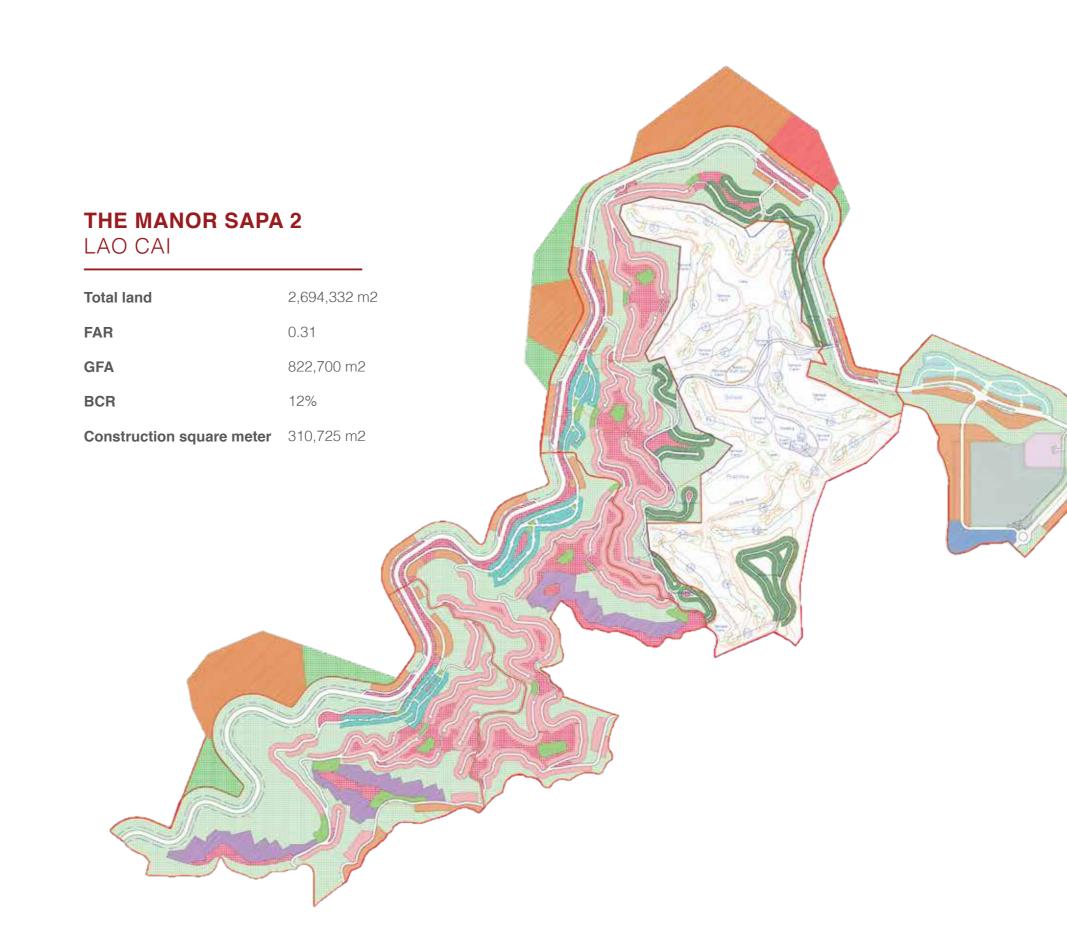
 Land for houses
 266,299 m2

 Mixed use land
 230,807 m2

 Landscape land
 310,783 m2

 Traffic road land
 359,863 m2

 Total units
 1 340





POWER PROJECTS

NO.	PLANT	COMPANY	NOTE
1	Nho Quế 1	Công ty cổ phần Thuỷ điện Nho Quế 1	Electricity generated
2	Nho Quế 2	Công ty Cổ phần Đầu tư Phát triển Điện Nho Quế	Electricity generated
3	Nho Quế 3	Công ty TNHH MTV Thuỷ điện Nho Quế 3	Electricity generated
4	Nậm Mức	"Công ty cổ phần	Electricity generated
5	Văn Chấn	Thuỷ điện Nậm Mức"	Electricity generated
6	Tả Trạch	Công ty cổ phần Thuỷ điện Văn Chấn	Electricity generated
7	Bình Điền	Công ty Cổ phần thủy điện Bitexco Tả Trạch	Electricity generated
8	Bá Thước 1	"Công ty Cổ phần Thủy điện Bình Điền"	Electricity generated
9	Bá Thước 2	Công ty Cổ phần Thủy điện Hoàng Anh Thanh Hóa	Electricity generated
10	Đak Mi 4 A		Electricity generated
	Đak Mi 4 B	Công ty Cổ phần Thủy Điện Đak Mi	Electricity generated
	Đak Mi 4 C		Electricity generated
11	Đak Srông 2		Electricity generated
12	Đak Srong 2A	Công ty TNHH Thủy điện Tây Nguyên	Electricity generated
13	Đak Srong 3A		Electricity generated
14	Đak Srong 3B	Công ty Cổ phần thủy điện Hoàng Anh Tô Na	Electricity generated
15	Long Tạo	Công ty Cổ phần thủy điện Long Tạo Điện Biên	Electricity not generated yet

















OIL & GAS

Participated in Oil & Gas industry since 2011, with its leading and persistent spirit in follow targets, Bitexco has become the first private enterprise of Vietnam pouring investment in oil & gas sector and successfully achieved result. In the morning of 25/01/2018, the CTC1-WHP exploiting rig in the Sturgeon (Cá Tầm) Field, Lot 09/3-12 officially gave first oil with initial production at 1,630 tons/day/night. As per calculation, the exploitation of Cá Tầm Field will provide an economic efficiency until 2032.

TRAFFIC INFRASTRUCTURE





THANH HOA BYPASS PROJECT

Located at Thanh Hoa province

Investment mode BOT

Road length 2.542m

Construction time 2008 - 2009

Daily traffic flow 19,000 transport



BT CHU VAN AN ROAD

Located at Hanoi

Investment mode BT

Length of Road line no. 1 2.542m

Length of Road line no. 2 1.173m

Construction commencement May/2014

VITAL MINERAL WATER MANUFACTURING

In 1996, with the approval from the People's Committee of Thai Binh province, Bitexco decided to invest in Vietnam's foremost mineral water plant. It features state-of-the-art technology from Italy. Experts from FTD Italy, specialists in quality control and examination, helped Bitexco to establish a new mineral water brand, called "Vital".

With a mindset focused at customers' benefit, each product and service provided by Vital is the result of hard work, creativity and enthusiasm. Vital always has product quality and customer satisfaction as its main brand values. Vital natural mineral water is bottled at the source in Dong Co, Tien Hai, in the province of Thai Binh. The production uses modern and automated technology from Italy and is supervised by foreign experts. The products are guaranteed to fully contain the mineral index, published and tested at FTD (Milan, - Italy).

In 2006, the country entered a period of global economical integration with the presence of many well-known brands in the local market. This is also the time that Vital Corporation officially was established. It determined to affirm its brand value as the most favorite mineral water in Vietnam, and also made a start conquering the international market.

Besides continuing investing in machinery and equipment to improve and diversify its products, Vital also focuses on improving the quantity and quality of its workforce, while providing favorable working conditions for staff to develop their professional skills. During 20 years of development, Vital is proud to be the number 1 choice for many political, economic, cultural and sports activities across the country. It was the chosen mineral water during the Tiger Cup (1998, 2000), the Congress of Southeast Asian Sport - Sea Game 22 (2003); APEC (2006), and most recently, the 1000 year Thang Long - Hanoi Festival (2010). In addition, it received awards voted for by consumers as the Top Ten Local Brand 2009, and the Viet Nam Trust & Use Awards 2009, organized by the Vietnam Economic Times. Vital is now a well-known brand, which proves its reputation as a healthy mineral water.

This is a source of great encouragement for all staff at Vital. While the year 2011 marks many changes in Vietnam, Vital is ready for the future, bringing the essence and vitality of the nation's abundant natural mineral water supplies to uphold Bitexco's mission "To continuously improve our company's values and best serve the interests of our customers, employees and shareholders". Looking back on 15 passing years of development and innovation, which is parallel to Vietnam's history of economic growth, Vital prides itself in producing one of the top products of Vietnam, which meets international standards and is trusted and used widely.



OUR **ASSOCIATIONS**

SPONSOR BANKS















HOTEL OPERATORS





PARTNERS







CONSULTANTS & CONTRACTORS



























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